

**RESOLUTION**

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK  
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

*Approval of the last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020*

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK  
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

Pursuant to the Law on Enterprises No. 59/2020/QH14 dated 17/6/2020;

Pursuant to the Law on Credit Institutions No. 47/2010/QH12 dated 16/6/2010 and the amendment and supplement Law on a number of articles of Credit Institutions Law in 2017;

Pursuant to the Law on Securities No. 54/2019/QH4 dated 26/11/2019; Decree 155/ND-CP dated 31/12/2020 and guidelines on the implementation of the Law on Securities;

Pursuant to Circular 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding information disclosure on the stock market;

Pursuant to the Regulations on exercising rights for securities owners issued together with Decision No. 09/QĐ-HĐTV dated 10/08/2023 at Vietnam Securities Depository and Clearing Corporation (VSDC);

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank);

Pursuant to the Regulation on Organization and Operation of the Board of Directors of VietinBank;

Pursuant to the Resolution of VietinBank's General Meeting of Shareholders No. 25/NQ-DHĐCD dated 29/04/2022;

Pursuant to Resolution No.291/NQ-HĐQT-NHCT-VPHDQT1 dated 28/8/2023 of VietinBank's Board of Directors regarding the approval of the plan to increase capital through the issuance of shares to pay dividend from profit after tax, fund appropriations and cash dividend payout in 2020;

Pursuant to Official Letter No. 7558/NHNN-TTGSNH dated 28/9/2023 of the State Bank of Vietnam regarding increasing charter capital of VietinBank;

Pursuant to VietinBank's Board of Directors Resolution No. 372/NQ-HĐQT-NHCT-VPHDQT1 dated 12/10/2023 regarding the approval to implement the plan to increase charter capital by issuing shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020;

Pursuant to Official Letter No. 7742/UBCK-QLCB dated 10/11/2023 of the State Securities Commission on CTG's report of shares issuance to pay dividend;

Pursuant to the vote counting Minutes of VietinBank Board of Directors No.: 243 /BB-HĐQT-NHCT-2023-4 dated 20 /11/2023 on the approval of the last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020;

According to proposal of Board of Directors' Office dated 15/11/2023 on the approval of the

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*Resolution No. 408/NQ-HĐQT-NHCT-VPHDQT1 on 20 /11/2023 regarding the approval of the last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020*

last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020.

**DECIDED:**

**Article 1:** Approve the last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020 as follows:


- Name of share: VietinBank share.
- Ticker: CTG.
- Last registration date: **01/12/2023**.
- Issuance rate: **11.7415%**; equivalent to **100:11.7415** (shareholder owning 1,000,000 shares are expected to receive 117,415 new shares).
- Number of shares expected to be issued: **564,267,207** shares.
- Rounding principle, principle for handling fractional shares: The number of new shares issued to pay dividend to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

*For example: On the last registration date to exercise the right to receive stock dividends, shareholder A owns 197 shares. Thus, shareholder A will receive the corresponding number of shares ( $197 \times 11.7415$ ):  $100 = 23.130755$  shares. According to the rounding principle mentioned above, the number of shares to pay dividends that shareholder A receives is 23 shares, the number of decimal shares is 0.130755 shares will be canceled.*

- Source of funds for implementation: from all profit after tax, after funds appropriation and cash dividend payout in 2020.
- Target issuers: The registered shareholders in VietinBank's list of shareholders managed by Vietnam Securities Depository and Clearing Corporation (VSDC) as at the last registration date to receive stock dividend.
- Payment location:
  - + For shares which are in custody by depository members: Share dividends are paid at depository members locations where shareholders are maintaining accounts.
  - + For shares which are not in custody by depository members: Share dividends are paid at VietinBank Securities Joint Stock Company (CTS), address: Floor 1 to 4, Building N02-T2 Diplomatic Corps Area, Xuan Tao Ward, Bac Tu Liem District, Hanoi during weekdays. When coming to receive dividend, shareholders are required to present their identity cards/citizen identification and shareholder book.

**Article 2:** Execution provisions

1. This Resolution takes effect from the signing date;
2. Members of the Board of Directors, members of the Board of Management; Directors of operational divisions; Head of departments, centers and units at the Head Office; Affiliated units and individuals in VietinBank system shall be responsible for the implementation of this Resolution.

**Recipients:** 

- The members of the BoD;
- Supervisory Board;
- The member of the BoM;
- Acting Director of BoDs' Office;
- Archive: VP, VPHDQT1.

**ON BEHALF OF THE BOD  
CHAIRMAN**



**Tran Minh Binh**

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Resolution No. 408/NQ-HDQT-NHCT-VPHDQT1 on 20/11/2023 regarding the approval of the last registration date to issue shares to pay dividend from profit after tax, after fund appropriations and cash dividend payout in 2020